

Fill in this information to identify your case and this filing:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?**

- ☐ No. Go to Part 2.
☒ Yes. Where is the property?

1.1.

13610 Bermuda Dunes Court

Street address, if available, or other description

Houston TX 77069
City State ZIP Code

Harris
County

Homestead

Legal Description:
RES A BLK 2
Champions North

What is the property?

Check all that apply.

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$939,194.00

Current value of the portion you own?

\$939,194.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple

☒ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....**\$939,194.00****Part 2: Describe Your Vehicles**

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No
☒ Yes

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11**

3.1.		Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make:	Ferrari	Check one.	Current value of the entire property?	Current value of the portion you own?
Model:	California	<input type="checkbox"/> Debtor 1 only		
Year:	2016	<input type="checkbox"/> Debtor 2 only		
Approximate mileage:		<input type="checkbox"/> Debtor 1 and Debtor 2 only		
Other information:		<input checked="" type="checkbox"/> At least one of the debtors and another	\$160,000.00	\$160,000.00
2016 Ferrari California T		<input checked="" type="checkbox"/> Check if this is community property (see instructions)		
3.2.		Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make:	Mercedes Benz	Check one.	Current value of the entire property?	Current value of the portion you own?
Model:	SL 65	<input type="checkbox"/> Debtor 1 only		
Year:	2015	<input type="checkbox"/> Debtor 2 only		
Approximate mileage:		<input type="checkbox"/> Debtor 1 and Debtor 2 only		
Other information:		<input checked="" type="checkbox"/> At least one of the debtors and another	\$20,000.00	\$20,000.00
2015 Mercedes Benz SL 65		<input checked="" type="checkbox"/> Check if this is community property (see instructions)		
3.3.		Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make:	Mercedes Benz	Check one.	Current value of the entire property?	Current value of the portion you own?
Model:	CLS 63	<input type="checkbox"/> Debtor 1 only		
Year:	2016	<input type="checkbox"/> Debtor 2 only		
Approximate mileage:		<input type="checkbox"/> Debtor 1 and Debtor 2 only		
Other information:		<input checked="" type="checkbox"/> At least one of the debtors and another	\$60,000.00	\$60,000.00
2016 Mercedes Benz CLS 63		<input checked="" type="checkbox"/> Check if this is community property (see instructions)		
3.4.		Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make:	Mercedes Benz	Check one.	Current value of the entire property?	Current value of the portion you own?
Model:	GLS 63	<input type="checkbox"/> Debtor 1 only		
Year:	2018	<input type="checkbox"/> Debtor 2 only		
Approximate mileage:		<input type="checkbox"/> Debtor 1 and Debtor 2 only		
Other information:		<input checked="" type="checkbox"/> At least one of the debtors and another	\$80,000.00	\$80,000.00
2018 Mercedes Benz GLS 63		<input checked="" type="checkbox"/> Check if this is community property (see instructions)		
4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories				
<i>Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories</i>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....			→ \$320,000.00	

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****6. Household goods and furnishings***Examples:* Major appliances, furniture, linens, china, kitchenware☐ No

☒ Yes. Describe..... **Stove \$50.00** **\$12,840.00**
Microwave \$10.00
Refrigerator \$50.00
Dishwasher \$50.00
Washing Machine \$50.00
Dryer \$50.00
Living Room Furniture \$500.00
Den Furniture \$600.00
Master Bedroom Furniture \$1,500.00
Second Bedroom Furniture \$6,000.00
Dining Room Furniture \$900.00
Lawn Furniture \$80.00
Other Furniture \$2,000.00
Household Tools \$50.00
Plates, China, etc. \$650.00
Silverware \$300.00

7. Electronics*Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games☐ No

☒ Yes. Describe..... **CDs and DVDs \$10.00** **\$310.00**
Televisions (3) \$200.00
DVD Players (2) \$25.00
Stereo \$50.00
Computer \$25.00

8. Collectibles of value*Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles☐ No

☒ Yes. Describe..... **Artwork** **\$100,000.00**
Books

9. Equipment for sports and hobbies*Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments☐ No

☒ Yes. Describe..... **Golf Clubs \$100.00** **\$15,600.00**
2007 Golf Cart \$500.00
Musical instruments \$15,000
(Guitars, drums, amplifiers, keyboard and others)

10. Firearms*Examples:* Pistols, rifles, shotguns, ammunition, and related equipment☒ No☐ Yes. Describe.....**11. Clothes***Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories☐ No

☒ Yes. Describe..... **Clothing and Shoes** **\$300.00**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver☐ No☒ Yes. Describe..... **Jewelry and Watches** **\$100,000.00****Most jewelry is separate property of spouse.****13. Non-farm animals***Examples:* Dogs, cats, birds, horses☒ No☐ Yes. Describe.....**14. Any other personal and household items you did not already list, including any health aids you did not list**☒ No☐ Yes. Give specific information.....**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write the number here.....****\$229,050.00****Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

Current value of the
portion you own?
Do not deduct secured
claims or exemptions.**16. Cash***Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☐ No☒ Yes..... Cash: **\$4,800.00****17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.☐ No☒ Yes..... Institution name:

17.1. Checking account:	Wells Fargo Checking Account xxx7449 Garnished	\$6,913.00
17.2. Checking account:	Wells Fargo Checking Account xxx1971 Garnished	\$67,293.00
17.3. Checking account:	Bank of America Checking Account xxx4190 Garnished	\$624.00
17.4. Checking account:	Bank of America Checking Account xxx4281 Garnished	\$499.00
17.5. Checking account:	Bank of America Checking Account xxx4647 Garnished	\$1,046.00

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11**

17.6. Savings account: **Wells Fargo**
Savings Account xxx2188
Garnished **\$119.75**

18. Bonds, mutual funds, or publicly traded stocks*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts

- ☒ No
☐ Yes..... Institution or issuer name:

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture

- ☐ No
☒ Yes. Give specific information about them.....

Name of entity:	% of ownership:	
Riley Exploration Permian LLC	1.9%	\$6,825,000.00
Dernick Land LLC	55.39%	\$2,500.00
Wimmer Petroleum Corporation	50%	\$54,000.00
Ponoka Petroleum Inc. (Properties Sold)	50%	\$0.00
SJDernick Properties Ltd. (Inactive)	50%	\$0.00
SJDernick Management LLC (Inactive)	50%	\$0.00

20. Government and corporate bonds and other negotiable and non-negotiable instruments*Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.

- ☒ No
☐ Yes. Give specific information about them..... Issuer name:

21. Retirement or pension accounts*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

- ☐ No
☒ Yes. List each account separately. Type of account: Institution name:

Retirement account: **Sarsep** **\$131,807.00**

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

- ☒ No
☐ Yes..... Institution name or individual:

23. Annuities (A contract for a specific periodic payment of money to you, either for life or for a number of years)

- ☒ No
☐ Yes..... Issuer name and description:

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

- ☒ No
☐ Yes..... Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c)

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**☐ No☒ Yes. Give specific information about them **Stephen Harry Dernick Trust** **\$0.00****(assets from Glenda Dernick estate - mother)**
Cash in bank account at Wells Fargo - garnished**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property;***Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements☒ No☐ Yes. Give specific information about them**27. Licenses, franchises, and other general intangibles***Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses☒ No☐ Yes. Give specific information about them**Money or property owed to you?****Current value of the portion you own?**
Do not deduct secured claims or exemptions.**28. Tax refunds owed to you**☒ No☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: _____

State: _____

Local: _____

29. Family support*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement☒ No☐ Yes. Give specific information

Alimony: _____

Maintenance: _____

Support: _____

Divorce settlement: _____

Property settlement: _____

30. Other amounts someone owes you*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else☒ No☐ Yes. Give specific information**31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance☐ No☒ Yes. Name the insurance company of each policy and list its value.....

Company name:

Beneficiary:

Surrender or refund value:

Life Insurance Policy through Lincoln National Life Insurance Company**David Dernick is trustee**
Debtor has no interest in policies**Stephen H Dernick Life Insurance Trust****\$0.00**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Jewelry and Art Insurance Policy
through Pure****Debtor****\$0.00****Homeowners Insurance Policy
through Pure****Debtor****\$0.00****32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died

☐ No☒ Yes. Give specific information **Funds held by deceased mother's estate that have not been paid to debtor (held in Stephen H. Dernick Trust)** **\$47,000.00****33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment***Examples:* Accidents, employment disputes, insurance claims, or rights to sue☒ No☐ Yes. Describe each claim.....**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**☒ No☐ Yes. Describe each claim.....**35. Any financial assets you did not already list**☒ No☐ Yes. Give specific information**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....****\$7,141,601.75****Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.****37. Do you own or have any legal or equitable interest in any business-related property?**☐ No. Go to Part 6.☒ Yes. Go to line 38.**Current value of the
portion you own?**
Do not deduct secured
claims or exemptions.**38. Accounts receivable or commissions you already earned**☐ No☒ Yes. Describe.. **See continuation page(s).** **\$908,411.00****39. Office equipment, furnishings, and supplies***Examples:* Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices☒ No☐ Yes. Describe..**40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**☒ No☐ Yes. Describe..**41. Inventory**☒ No☐ Yes. Describe..

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****42. Interests in partnerships or joint ventures**☐ No☒ Yes. Describe..... Name of entity:

% of ownership:

See list in item 19 for other entitiesUnknown**43. Customer lists, mailing lists, or other compilations**☒ No☐ Yes. **Do your lists include personally identifiable information** (as defined in 11 U.S.C. § 101(41A))?☐ No☐ Yes. Describe.....**44. Any business-related property you did not already list**☒ No☐ Yes. Give specific information.**45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....****\$908,411.00****Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**
If you own or have an interest in farmland, list it in Part 1.**46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?**☒ No. Go to Part 7.☐ Yes. Go to line 47.**Current value of the
portion you own?**
Do not deduct secured
claims or exemptions.**47. Farm animals***Examples: Livestock, poultry, farm-raised fish*☒ No☐ Yes....**48. Crops--either growing or harvested**☒ No☐ Yes. Give specific
information.....**49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade**☒ No☐ Yes....**50. Farm and fishing supplies, chemicals, and feed**☒ No☐ Yes....**51. Any farm- and commercial fishing-related property you did not already list**☒ No☐ Yes. Give specific
information.....**52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here.....****\$0.00**

Debtor 1 Stephen Harry DernickCase number (if known) 18-32417-H5-11**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership☐ No☒ Yes. Give specific information.

In January of 2016, Debtor and his brother owned approximately a 64.31% interest in Dernick Land, LLC. Dernick Land, LLC owned a 35% interest in Dernick Encore, LLC. Dernick Land, LLC transferred its 35% interest in Dernick Encore, LLC to David Russell Family Partnership and Northstar in January of 2016. Stout Reiss Strauss prepared an expert report in February of 2018 and valued the 35% interest in Dernick Encore, LLC at the time of the transfer in 2016 at approximately \$23,400,000.

Unknown

54. Add the dollar value of all of your entries from Part 7. Write that number here..... →

\$0.00

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2..... → \$939,194.00

56. Part 2: Total vehicles, line 5 \$320,000.0057. Part 3: Total personal and household items, line 15 \$229,050.0058. Part 4: Total financial assets, line 36 \$7,141,601.7559. Part 5: Total business-related property, line 45 \$908,411.0060. Part 6: Total farm- and fishing-related property, line 52 \$0.0061. Part 7: Total other property not listed, line 54 \$0.00

+

62. Total personal property. Add lines 56 through 61..... \$8,599,062.75Copy personal
property total →+ \$8,599,062.75

63. Total of all property on Schedule A/B. Add line 55 + line 62.....

\$9,538,256.75

Debtor 1 Stephen Harry DernickCase number (if known) 18-32417-H5-11**38. Accounts receivable or commissions you already earned (details):**

Working Capital Loan to Dernick Encore LLC	<u>\$10,000.00</u>
Reimbursement of Deferred Salary from Dernick Land LLC	<u>\$512,000.00</u>
Reimbursement of Business Expenses from Dernick Land LLC March 2016 through February 2017	<u>\$147,072.00</u>
Reimbursement of Business Expenses from Dernick Land LLC July 2016 through April 2018	<u>\$35,014.00</u>
Alan Buckner	<u>\$204,325.00</u>

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions--such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds--may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption	
Brief description: 2016 Ferrari California T Line from <i>Schedule A/B</i> : <u>3.1</u>	<u>\$160,000.00</u>	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: 2015 Mercedes Benz SL 65 Line from <i>Schedule A/B</i> : <u>3.2</u>	<u>\$20,000.00</u>	<input checked="" type="checkbox"/> \$20,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)

3. Are you claiming a homestead exemption of more than \$160,375?

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No
☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
☐ No
☐ Yes

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Additional Page**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 2016 Mercedes Benz CLS 63 Line from Schedule A/B: <u>3.3</u>	<u>\$60,000.00</u>	<input checked="" type="checkbox"/> <u>\$60,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: 2018 Mercedes Benz GLS 63 Line from Schedule A/B: <u>3.4</u>	<u>\$80,000.00</u>	<input checked="" type="checkbox"/> <u>\$20,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: Stove \$50.00 Microwave \$10.00 Refrigerator \$50.00 Dishwasher \$50.00 Washing Machine \$50.00 Dryer \$50.00 Living Room Furniture \$500.00 Den Furniture \$600.00 Master Bedroom Furniture \$1,500.00 Second Bedroom Furniture \$6,000.00 Dining Room Furniture \$900.00 Lawn Furniture \$80.00 Other Furniture \$2,000.00 Household Tools \$50.00 Plates, China, etc. \$650.00 Silverware \$300.00 Line from Schedule A/B: <u>6</u>	<u>\$12,840.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: CDs and DVDs \$10.00 Televisions (3) \$200.00 DVD Players (2) \$25.00 Stereo \$50.00 Computer \$25.00 Line from Schedule A/B: <u>7</u>	<u>\$310.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: Artwork Books Line from Schedule A/B: <u>8</u>	<u>\$100,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: Golf Clubs \$100.00 2007 Golf Cart \$500.00 Musical instruments \$15,000 (Guitars, drums, amplifiers, keyboard and others) Line from Schedule A/B: <u>9</u>	<u>\$15,600.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Additional Page**

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim <i>Check only one box for each exemption</i>	Specific laws that allow exemption
Brief description: Clothing and Shoes Line from <i>Schedule A/B</i> : <u>11</u>	<u>\$300.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)
Brief description: Jewelry and Watches Most jewelry is separate property of spouse. Line from <i>Schedule A/B</i> : <u>12</u>	<u>\$100,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: Sarsep Line from <i>Schedule A/B</i> : <u>21</u>	<u>\$131,807.00</u>	<input checked="" type="checkbox"/> <u>\$131,807.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code § 42.0021
Brief description: Life Insurance Policy through Lincoln National Life Insurance Company David Dernick is trustee Debtor has no interest in policies Line from <i>Schedule A/B</i> : <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051
Brief description: Jewelry and Art Insurance Policy through Pure Line from <i>Schedule A/B</i> : <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051
Brief description: Homeowners Insurance Policy through Pure Line from <i>Schedule A/B</i> : <u>31</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Ins. Code §§ 1108.001, 1108.051
Brief description: Working Capital Loan to Dernick Encore LLC Line from <i>Schedule A/B</i> : <u>38</u>	<u>\$10,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(4)
Brief description: Reimbursement of Deferred Salary from Dernick Land LLC Line from <i>Schedule A/B</i> : <u>38</u>	<u>\$512,000.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(4)

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Additional Page**

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: Reimbursement of Business Expenses from Dernick Land LLC March 2016 through February 2017 Line from <i>Schedule A/B</i> : <u>38</u>	<u>\$147,072.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(4)
Brief description: Reimbursement of Business Expenses from Dernick Land LLC July 2016 through April 2018 Line from <i>Schedule A/B</i> : <u>38</u>	<u>\$35,014.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(4)
Brief description: Alan Buckner Line from <i>Schedule A/B</i> : <u>38</u>	<u>\$204,325.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(4)

Fill in this information to identify your case:

Debtor 1 **Stephen Harry Dernick**
First Name Middle Name Last Name

Debtor 2
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number **18-32417-H5-11**
 (if known)

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

- 2. List all secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A
Amount of claim
 Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Column C
Unsecured portion
 If any

2.1

Describe the property that secures the claim:

\$698,316.00**\$939,194.00****BB&T**

Creditor's name

Attn: Bankruptcy

Number Street

PO Box 1847**Homestead**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
☐ Statutory lien (such as tax lien, mechanic's lien)
☐ Judgment lien from a lawsuit
☒ Other (including a right to offset)

Conventional Real Estate Mortgage

Who owes the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim relates to a community debt

Date debt was incurred **03/2009**

Last 4 digits of account number **4 7 4 3**

Add the dollar value of your entries in Column A on this page. Write that number here:

\$698,316.00

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 1:****Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

Column C
Unsecured portion
 If any

2.2

Describe the property that secures the claim:

\$160,195.00**\$160,000.00****\$195.00****Ferrari Financial Services****2016 Ferrari California T**

Creditor's name

75 Remittance Road

Number Street

Chicago**IL 60675**

City

State ZIP Code

Who owes the debt? Check one.☐ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☒ At least one of the debtors and another☒ Check if this claim relates to a community debt**As of the date you file, the claim is:** Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Nature of lien.** Check all that apply.☒ An agreement you made (such as mortgage or secured car loan)☐ Statutory lien (such as tax lien, mechanic's lien)☐ Judgment lien from a lawsuit☒ Other (including a right to offset)**Purchase Money**Date debt was incurred **Jan 2016**

Last 4 digits of account number

2 1 5 9

Add the dollar value of your entries in Column A on this page. Write that number here:

\$160,195.00

If this is the last page of your form, add the dollar value totals from all pages. Write that number here:

\$858,511.00

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims against you?**

- ☒ No. Go to Part 2.
☐ Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If more space is needed for priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
2.1			
Priority Creditor's Name	Last 4 digits of account number		
Number	Street		
When was the debt incurred?			
As of the date you file, the claim is: Check all that apply.			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
City	State	ZIP Code	
Who incurred the debt? Check one.			
<input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt			
Is the claim subject to offset?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			
Type of PRIORITY unsecured claim:			
<input type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify			

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: List All of Your NONPRIORITY Unsecured Claims****3. Do any creditors have nonpriority unsecured claims against you?**

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
- ☒ Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim.

If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If more space is needed for nonpriority unsecured claims, fill out the Continuation Page of Part 2.

Total claim**\$13,258.00**

4.1

Amex

Nonpriority Creditor's Name

CorrespondenceNumber Street
PO Box 981540**El Paso**

City

TX 79998

State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

4.2

Bank Of America

Nonpriority Creditor's Name

Attn: BankruptcyNumber Street
PO Box 982238**El Paso**

City

TX 79998

State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number **6 1 9 3**When was the debt incurred? **06/1978****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Credit CardLast 4 digits of account number **2 7 7 2**When was the debt incurred? **03/2002****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Credit Card**\$0.00**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$64,392.00****4.3****Barry Conge Harris**

Nonpriority Creditor's Name

1776 Yorktown Street #350

Number Street

Last 4 digits of account number **0 0 0 2**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Houston TX 77056

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Legal fees

4.4**Capital One / Saks F**

Nonpriority Creditor's Name

Attn: Bankruptcy

Number Street

PO Box 30285Last 4 digits of account number **9 1 2 3**When was the debt incurred? **08/1982**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Salt Lake City UT 84130

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Unsecured Debt**\$0.00****Charge Account**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$187.00****4.5****Citibank/Sears**

Nonpriority Creditor's Name

Centralized BankruptcyNumber Street
PO Box 790034**St Louis**

City

MO 63179

State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **0 7 0 0****When was the debt incurred?** **07/1982****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit Card**4.6****Comenity Bank/Talbots**

Nonpriority Creditor's Name

Attn: Bankruptcy DeptNumber Street
PO Box 182125**Columbus**

City

OH 43218

State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **7 0 2 2****When was the debt incurred?** **07/27/1993****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Charge Account**\$0.00****4.7****Comenity Bank/Talbots**

Nonpriority Creditor's Name

Attn: Bankruptcy DeptNumber Street
PO Box 182125**Columbus**

City

OH 43218

State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **7 9 9 6****When was the debt incurred?** **07/1993****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Charge Account**(\$1.00)**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$0.00****4.8****Comenitybank/talbots**

Nonpriority Creditor's Name

Attn: Bankruptcy Dept

Number Street

PO Box 182125**Columbus**

City

OH

State

43218

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.9**David H. Russell Family Ltd Partnership**

Nonpriority Creditor's Name

c/o Jeffry L. Mills

Number Street

Wicks Phillips Gould and Martin**3131 McKinney Ave, Ste 100****Dallas**

City

TX

State

75204

ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount does not include interest and attorneys fees; Debtor will appeal judgmentLast 4 digits of account number **1 4 2 6**When was the debt incurred? **07/1993**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Charge Account**\$11,220,000.00**

Last 4 digits of account number

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Judgment

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**4.10****\$0.00****Neiman Marcus**

Nonpriority Creditor's Name

P.O. Box 5235

Number Street

Last 4 digits of account number

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Carol Stream**IL****60197**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit Card**4.11****\$3,520,000.00****Northstar Gas Ventures LLC**

Nonpriority Creditor's Name

11 Greenway Plaza

Number Street

Last 4 digits of account number

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Houston**TX****77046**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Judgment**Judgment does not include interest and attorneys fees**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**4.12****\$0.00****Saks Fifth Avenue**

Nonpriority Creditor's Name

P.O. Box 60504

Number Street

Last 4 digits of account number **9 1 2 3**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

City of Industry CA 91716

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit Card**\$46,750.00****4.13****Stout Risius Ross**

Nonpriority Creditor's Name

P.O. Box 71770

Number Street

Last 4 digits of account number **6 4 4 3**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Chicago IL 60694

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Unsecured Debt**Consulting services for litigation****Total amount is approximately \$85,000****Debtor has responsibility for 55% of the amount owed**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**4.14****US Bank**

Nonpriority Creditor's Name

POBox 5229

Number Street

Last 4 digits of account number **7 3 6 0**When was the debt incurred? **12/2012**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Automobile**Cincinnati****OH****45201**

City

State

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.15**Visa (Bank of America)**

Nonpriority Creditor's Name

P.O. Box 851001

Number Street

Last 4 digits of account number **2 7 7 2**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Unsecured Debt**Dallas****TX****75285**

City

State

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.16**Wells Fargo Home Mor**

Nonpriority Creditor's Name

Attn: Bankruptcy

Number Street

MAC X7801-014 3476 Stateview BlvdLast 4 digits of account number **8 9 5 3**When was the debt incurred? **06/2005**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Conventional Real Estate Mortgage**Fort Mill****SC****29715**

City

State

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

\$60.00**\$0.00**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

Total claim**4.17****\$0.00****Wffnb/gallery Furnitur**

Nonpriority Creditor's Name

Wffnb Card Services

Number Street

PO Box 51193**Las Vegas**

City

NV

State

89193

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number 1 6 6 4When was the debt incurred? 09/21/2013

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Charge Account

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 3: List Others to Be Notified About a Debt That You Already Listed**

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional parties to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Internal Revenue Service

Name

P.O. Box 7346

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one):

☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Philadelphia

City

PA

State

19101

ZIP Code

Internal Revenue Service

Name

Insolvency Section

Number Street

1919 Smith St Stop 5022 HOU

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one):

☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Houston

City

TX

State

77002

ZIP Code

Stutzman, Bromberg, Esserman & Plifka

Name

2323 Bryan Street, Suite 2200

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one):

☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Dallas

City

TX

State

75201

ZIP Code

Attorneys for Northstar Gas Ventures, LLC**Wick Phillips Gould & Martin**

Name

3131 McKinney Ave Ste 100

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one):

☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Dallas

City

TX

State

75204

ZIP Code

Attorneys for David H. Russell Family Ltd Partnership LLLP

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 4: Add the Amounts for Each Type of Unsecured Claim**

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$0.00</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6d. <u>\$0.00</u>

		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$0.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$14,864,646.00</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$14,864,646.00</u>

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease

State what the contract or lease is for

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106H

Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. **Do you have any codebtors?** (If you are filing a joint case, do not list either spouse as a codebtor.)

☐ No
☒ Yes

2. **Within the last 8 years, have you lived in a community property state or territory?** (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?
☐ No
☒ Yes

In which community state or territory did you live? **Texas** Fill in the name and current address of that person.

Judith Dernick

Name of your spouse, former spouse, or legal equivalent

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on *Schedule D* (Official Form 106D), *Schedule E/F* (Official Form 106E/F), or *Schedule G* (Official Form 106G). Use *Schedule D*, *Schedule E/F*, or *Schedule G* to fill out Column 2.

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☒ Schedule D, line **2.1**

☐ Schedule E/F, line _____

☐ Schedule G, line _____

BB&T

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.2

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.4**☐ Schedule G, line _____**Capital One / Saks F**

3.3

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.5**☐ Schedule G, line _____**Citibank/Sears**

3.4

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.6**☐ Schedule G, line _____**Comenity Bank/Talbots**

3.5

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☒ Schedule D, line **2.2**☐ Schedule E/F, line _____☐ Schedule G, line _____**Ferrari Financial Services**

3.6

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.12**☐ Schedule G, line _____**Saks Fifth Avenue**

3.7

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.17**☐ Schedule G, line _____**Wffnb/gallery Furnitur**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.8

Judith Dernick

Name

13610 Bermuda Drive Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.15**☐ Schedule G, line _____**Visa (Bank of America)**

3.9

Dernick, Judith

Name

13610 Bermuda Dunes Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.1**☐ Schedule G, line _____**Amex**

3.10

Dernick, Judith

Name

13610 Bermuda Dunes Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.2**☐ Schedule G, line _____**Bank Of America**

3.11

Dernick, Judith

Name

13610 Bermuda Dunes Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☒ Schedule D, line **2.1**☐ Schedule E/F, line _____☐ Schedule G, line _____**BB&T**

3.12

Dernick, Judith

Name

13610 Bermuda Dunes Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.4**☐ Schedule G, line _____**Capital One / Saks F**

3.13

Dernick, Judith

Name

13610 Bermuda Dunes Court

Number Street

Houston

City

TX

State

77069

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.5**☐ Schedule G, line _____**Citibank/Sears**

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.14 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.6**
☐ Schedule G, line _____
Comenity Bank/Talbots

3.15 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.7**
☐ Schedule G, line _____
Comenity Bank/Talbots

3.16 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.8**
☐ Schedule G, line _____
Comenitybank/talbots

3.17 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☒ Schedule D, line **2.2**
☐ Schedule E/F, line _____
☐ Schedule G, line _____
Ferrari Financial Services

3.18 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.2**
☐ Schedule G, line _____
Internal Revenue Service

3.19 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.1**
☐ Schedule G, line _____
Internal Revenue Service

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.20 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.10**
☐ Schedule G, line _____
Neiman Marcus

3.21 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.12**
☐ Schedule G, line _____
Saks Fifth Avenue

3.22 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.14**
☐ Schedule G, line _____
US Bank

3.23 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.15**
☐ Schedule G, line _____
Visa (Bank of America)

3.24 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.16**
☐ Schedule G, line _____
Wells Fargo Home Mor

3.25 **Dernick, Judith**
 Name
13610 Bermuda Dunes Court
 Number Street

Houston TX 77069
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.17**
☐ Schedule G, line _____
Wffnb/gallery Furnitur

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment**1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status**Debtor 1**

- ☒ Employed
☐ Not employed

Occupation**President****Employer's name****Dernick Land LLC****Employer's address****14340 Torrey Chase Blvd #240**

Number Street

Debtor 2 or non-filing spouse

- ☐ Employed
☒ Not employed

Number Street

Houston

City

TX

State

77014

Zip Code

City

State Zip Code

How long employed there? **8 years****Part 2: Give Details About Monthly Income**

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$2,000.00	\$0.00
3. Estimate and list monthly overtime pay.	3. + \$0.00	\$0.00
4. Calculate gross income. Add line 2 + line 3.	4. \$2,000.00	\$0.00

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here → 4.	\$2,000.00	\$0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	\$187.58	\$0.00
5b. Mandatory contributions for retirement plans	\$0.00	\$0.00
5c. Voluntary contributions for retirement plans	\$0.00	\$0.00
5d. Required repayments of retirement fund loans	\$0.00	\$0.00
5e. Insurance	\$0.00	\$0.00
5f. Domestic support obligations	\$0.00	\$0.00
5g. Union dues	\$0.00	\$0.00
5h. Other deductions. Specify: _____	\$0.00	\$0.00
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	\$187.58	\$0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	\$1,812.42	\$0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	\$1,250.00	\$0.00
8b. Interest and dividends	\$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	\$0.00	\$0.00
8d. Unemployment compensation	\$0.00	\$0.00
8e. Social Security	\$0.00	\$0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	\$0.00	\$0.00
8g. Pension or retirement income	\$0.00	\$0.00
8h. Other monthly income. Specify: _____	\$0.00	\$0.00
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	\$1,250.00	\$0.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	\$3,062.42	\$0.00
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____		\$0.00
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Your Assets and Liabilities and Certain Statistical Information, if it applies.		\$3,062.42 Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Explain: Debtor anticipates use of funds that have been garnished. Debtor also anticipates income in the future from work in the oil and gas business.		

Debtor 1 Stephen Harry DernickCase number (if known) 18-32417-H5-11

8a. Attached Statement (Debtor 1)

Wimmer Royalty Corp Distribution**Gross Monthly Income:** \$1,250.00ExpenseCategoryAmount**Total Monthly Expenses** \$0.00**Net Monthly Income:** \$1,250.00

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household**1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. **Does Debtor 2 live in a separate household?**
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.

2. Do you have dependents?☐ No☒ Yes. Fill out this information for each dependent.....

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

Dependent's relationship to Debtor 1 or Debtor 2**Dependent's age****Does dependent live with you?**Wife

- ☐ No
- ☒ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents?

- ☒ No
- ☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 106I.)

Your expenses**4. The rental or home ownership expenses for your residence.**
Include first mortgage payments and any rent for the ground or lot.4. \$4,390.00**If not included in line 4:**

4a. Real estate taxes

4a. \$1,665.00

4b. Property, homeowner's, or renter's insurance

4b. \$647.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$1,650.00

4d. Homeowner's association or condominium dues

4d. _____

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Your expenses**

5. Additional mortgage payments for your residence, such as home equity loans	5.	_____
6. Utilities:		
6a. Electricity, heat, natural gas	6a.	<u>\$650.00</u>
6b. Water, sewer, garbage collection	6b.	<u>\$350.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c.	<u>\$90.00</u>
6d. Other. Specify: <u>Cablevision</u>	6d.	<u>\$250.00</u>
7. Food and housekeeping supplies	7.	<u>\$1,500.00</u>
8. Childcare and children's education costs	8.	_____
9. Clothing, laundry, and dry cleaning	9.	<u>\$185.00</u>
10. Personal care products and services	10.	<u>\$100.00</u>
11. Medical and dental expenses	11.	<u>\$400.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12.	<u>\$400.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13.	<u>\$200.00</u>
14. Charitable contributions and religious donations	14.	_____
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a.	<u>\$156.00</u>
15b. Health insurance	15b.	<u>\$2,100.00</u>
15c. Vehicle insurance	15c.	<u>\$1,027.00</u>
15d. Other insurance. Specify: <u>See continuation sheet</u>	15d.	<u>\$766.00</u>
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16.	_____
17. Installment or lease payments:		
17a. Car payments for Vehicle 1 Car Payment	17a.	<u>\$3,048.00</u>
17b. Car payments for Vehicle 2	17b.	_____
17c. Other. Specify: _____	17c.	_____
17d. Other. Specify: _____	17d.	_____
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18.	_____
19. Other payments you make to support others who do not live with you. Specify: _____	19.	_____

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.**

20a. Mortgages on other property	20a.	_____
20b. Real estate taxes	20b.	_____
20c. Property, homeowner's, or renter's insurance	20c.	_____
20d. Maintenance, repair, and upkeep expenses	20d.	_____
20e. Homeowner's association or condominium dues	20e.	_____

21. Other. Specify: **See continuation sheet** 21. **+** **\$363.00**

22. Calculate your monthly expenses.

22a. Add lines 4 through 21.	22a.	\$19,937.00
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2.	22b.	_____
22c. Add line 22a and 22b. The result is your monthly expenses.	22c.	\$19,937.00

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I.	23a.	\$3,062.42
23b. Copy your monthly expenses from line 22c above.	23b.	-\$19,937.00
23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c.	(\$16,874.58)

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☒ No.☐ Yes. Explain here:**None.**

Debtor 1 Stephen Harry DernickCase number (if known) 18-32417-H5-11**15d. Other insurance (details):**

Personal Liability Insurance	\$99.00
Jewelry and Artwork Insurance	\$667.00

Total:	\$766.00
---------------	-----------------

21. Other. Specify:

Pet Expenses	\$50.00
Toll Road Expense	\$100.00
Alarm System	\$108.00
Internet	\$105.00

Total:	\$363.00
---------------	-----------------

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new Summary and check the box at the top of this page.

Part 1: Summarize Your Assets**Your assets**

Value of what you own

1. *Schedule A/B: Property* (Official Form 106A/B)

1a. Copy line 55, Total real estate, from Schedule A/B.....	\$939,194.00
1b. Copy line 62, Total personal property, from Schedule A/B.....	\$8,599,062.75
1c. Copy line 63, Total of all property on Schedule A/B.....	\$9,538,256.75

Part 2: Summarize Your Liabilities**Your liabilities**

Amount you owe

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D)

2a. Copy the total you listed in Column A, Amount of claim, at the bottom of the last page of Part 1 of Schedule D....	\$858,511.00
--	---------------------

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 106E/F)

3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of Schedule E/F.....	\$0.00
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of Schedule E/F.....	+ \$14,864,646.00

Your total liabilities

\$15,723,157.00**Part 3: Summarize Your Income and Expenses**4. *Schedule I: Your Income* (Official Form 106I)

Copy your combined monthly income from line 12 of Schedule I.....	\$3,062.42
---	-------------------

5. *Schedule J: Your Expenses* (Official Form 106J)

Copy your monthly expenses from line 22c of Schedule J.....	\$19,937.00
---	--------------------

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 4: Answer These Questions for Administrative and Statistical Records****6. Are you filing for bankruptcy under Chapters 7, 11, or 13?**

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes

7. What kind of debt do you have?

- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the Statement of Your Current Monthly Income: Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

9. Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**Total claim****From Part 4 on Schedule E/F, copy the following:**

9a. Domestic support obligations. (Copy line 6a.)

9b. Taxes and certain other debts you owe the government. (Copy line 6b.)

9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)

9d. Student loans. (Copy line 6f.)

9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)

9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)

+ _____

9g. **Total.** Add lines 9a through 9f.

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Stephen Harry Dernick

Stephen Harry Dernick, Debtor 1

Date 06/04/2018
MM / DD / YYYY

X _____

Signature of Debtor 2

Date _____
MM / DD / YYYY

Fill in this information to identify your case:

Debtor 1	Stephen	Harry	Dernick
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)	18-32417-H5-11		

☐ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- ☒ Married
☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☒ No
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?

(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No
☒ Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 2: Explain the Sources of Your Income****4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No
- ☒ Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
From January 1 of the current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$15,000.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
For the last calendar year: (January 1 to December 31, <u>2017</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business		<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
For the calendar year before that: (January 1 to December 31, <u>2016</u>) YYYY	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	\$157,262.00	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of other income are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are in a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- ☒ No
- ☐ Yes. Fill in the details.

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☐ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425* or more?

☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$6,425* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

- ☒ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

- ☒ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

BB&T Creditor's name Attn: Bankruptcy Number Street PO Box 1847 Wilson NC 27894 City State ZIP Code	Dates of payment Total amount paid \$13,170.00 Monthly Payment (last 90 days)	Amount you still owe \$698,316.00	Was this payment for... <input checked="" type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
Ferrari Financial Services Creditor's name 75 Remittance Road Number Street Chicago IL 60675 City State ZIP Code	Dates of payment Total amount paid \$9,144.00 Monthly Payment (last 90 days)	Amount you still owe \$160,195.00	Was this payment for... <input type="checkbox"/> Mortgage <input checked="" type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____
Amex Creditor's name Correspondence Number Street PO Box 981540 El Paso TX 79998 City State ZIP Code	Dates of payment Total amount paid 	Amount you still owe \$13,258.00	Was this payment for... <input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other _____

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☐ No
☒ Yes. List all payments to an insider.

	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Barry Conge Harris Insider's name 1776 Yorktown Street #350 Number Street	Variou	\$23,639.00	\$64,392.00	Legal services
Houston City	TX State	77056 ZIP Code		

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No
☐ Yes. List all payments that benefited an insider.

Part 4: Identify Legal Actions, Repossessions, and Foreclosures**9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No
☒ Yes. Fill in the details.

Case title	Nature of the case	Court or agency	Status of the case
David H. Russell Family LTD Partnership, LLLP and Northstar Gas Ventures, LLC	Lawsuit	United States District Court Court Name	<input checked="" type="checkbox"/> Pending
Case number 4:17-CV-01230	Consolidated Cases: Civil Action No. 4:17-CV-01230 Civil Action No. 4:17-CV-01230	Southern District of Texas Number Street 515 Rusk Ave	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
		Houston City	TX State
			77002 ZIP Code
Encore Alliance vs. Stephen Dernick and David Dernick	Lawsuit on amounts owed	125th Judicial District Court Harris County Court Name	<input checked="" type="checkbox"/> Pending
Case number 2018-30043		201 Caroline Number Street	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
		Houston City	TX State
			77002 ZIP Code

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?**

Check all that apply and fill in the details below.

☐ No. Go to line 11.☒ Yes. Fill in the information below.

			Describe the property	Date	Value of the property
Stutzman, Bromberg, Esserman & Plifka			Wells Fargo Bank	4/26/2018	\$86,591.55
Creditor's Name			Checking Account xxx7449		
2323 Bryan Street, Suite 2200			Checking Account xxx1971		
Number Street			Checking Account xxx4190		
			Explain what happened		
			<input type="checkbox"/> Property was repossessed.		
			<input type="checkbox"/> Property was foreclosed.		
			<input checked="" type="checkbox"/> Property was garnished.		
			<input type="checkbox"/> Property was attached, seized, or levied.		
			Describe the property	Date	Value of the property
Stutzman, Bromberg, Esserman & Plifka			Bank of America	4/26/2018	\$2,150.00
Creditor's Name			Checking Account xxx4281		
2323 Bryan Street, Suite 2200			Checking Account xxx2188		
Number Street			Checking Account xxx4647		
			Explain what happened		
			<input type="checkbox"/> Property was repossessed.		
			<input type="checkbox"/> Property was foreclosed.		
			<input checked="" type="checkbox"/> Property was garnished.		
			<input type="checkbox"/> Property was attached, seized, or levied.		
Dallas	TX	75201			
City	State	ZIP Code			

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?☒ No☐ Yes. Fill in the details.**12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?**☒ No☐ Yes

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 5: List Certain Gifts and Contributions**

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☐ No
☒ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person

Describe the gifts
2017 Suburu Outlook

Dates you gave the gifts

Value

Thomas H Dernick

Person to Whom You Gave the Gift

4/2017**\$15,000.00****5806 Belmoor, Unit B**

Number Street

Austin

City

TX

State

78723

ZIP Code

Person's relationship to you **Son**

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☒ No
☐ Yes. Fill in the details for each gift or contribution.

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☒ No
☐ Yes. Fill in the details.

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No
☒ Yes. Fill in the details.

Baker & Associates

Person Who Was Paid

Description and value of any property transferred
Legal Fees

Date payment or transfer was made

Amount of payment

950 Echo Lane, Suite 200

Number Street

5/2/2018**\$7,000.00****Houston**

City

TX

State

77024

ZIP Code

Email or website address

Person Who Made the Payment, if Not You

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11**

Debt Helper.Com Person Who Was Paid	Description and value of any property transferred Credit Counseling Course	Date payment or transfer was made	Amount of payment
Credit Card Management Services, Inc. Number Street		4/30/2018	\$24.00
4611 Okeechobee Blvd., Suite 114			
West Palm Beach FL 33417 City State ZIP Code			

Email or website address

Person Who Made the Payment, if Not You

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No
☒ Yes. Fill in the details.

Person Who Received Transfer	Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Laura E Dernick Person Who Received Transfer	2013 Mercedes Benz GL 500	\$30,000	2/2018
7106 Concho Mountain Number Street			

Houston TX 77069
City State ZIP Code

Person's relationship to you **Daughter**

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- ☒ No
☐ Yes. Fill in the details.

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units**

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No
☐ Yes. Fill in the details.

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☐ No
☒ Yes. Fill in the details.

	Who else has or had access to it?	Describe the contents	Do you still have it?
Public Storage Name of Storage Facility	Name	Seasonal decorations, books, miscellaneous household items	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
4330 FM 1960 Road Number Street	Number Street		
Houston TX 77068 City State ZIP Code	City State ZIP Code		

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☒ No
☐ Yes. Fill in the details.

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Fill in the details.

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)
☐ A partner in a partnership
☐ An officer, director, or managing executive of a corporation
☐ An owner of at least 5% of the voting or equity securities of a corporation

- ☐ No. None of the above applies. Go to Part 12.
☒ Yes. Check all that apply above and fill in the details below for each business.

Dernick Land, LLC

Business Name

14340 Torrey Chase Blvd, Ste 240

Number Street

Houston

City

TX 77014

State ZIP Code

Describe the nature of the business

Oil and Gas Exploration

Name of accountant or bookkeeper

Dennis W. Baroskewitz

Employer Identification number

Do not include Social Security number or ITIN.

EIN: 2 7 - 1 2 9 5 2 3 8

Dates business existed

From 11/12/2009 To 1/6/2016

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Dernick Vale, LLC**

Business Name

14340 Torrey Chase Blvd, Ste 240

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business
Oil and Gas ExplorationName of accountant or bookkeeper
Dennis W. BaroskewitzEmployer Identification number
Do not include Social Security number or ITIN.EIN: 7 6 - 0 6 2 3 7 7 4

Dates business existed

From 11/1/1999 To Present**SJDernick Properties, LTD**

Business Name

14340 Torrey Chase Blvd, Ste 240

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business
Oil and Gas InvestmentsName of accountant or bookkeeper
Dennis W. BaroskewitzEmployer Identification number
Do not include Social Security number or ITIN.EIN: 6 8 - 0 6 7 2 2 8 1

Dates business existed

From 11/14/2007 To Present**Ponoka Petroleum, Inc**

Business Name

14340 Torrey Chase Blvd, Ste 240

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business
Oil and Gas ExplorationName of accountant or bookkeeper
Dennis W. BaroskewitzEmployer Identification number
Do not include Social Security number or ITIN.EIN: 7 6 - 0 3 2 9 1 7 3

Dates business existed

From 4/17/1990 To Present**Wimmer Petroleum Corporation**

Business Name

14340 Torrey Chase Blvd, Ste 240

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business
Oil and Gas RoyaltiesName of accountant or bookkeeper
Dennis W. BaroskewitzEmployer Identification number
Do not include Social Security number or ITIN.EIN: 7 6 - 0 2 9 3 2 5 6

Dates business existed

From 9/15/1987 To Present**Corsa Petroleum LLC**

Business Name

14340 Torrey Chase Blvd

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business
Entity entered into a transaction with Riley Exploration Group LLC that was assigned to Debtor as the agent/representative for "Ex-Cinco/DRI Minority Shareholders." Debtor is no longer involved with Corsa Petroleum. Interests became part of the interests in Riley Exploration Permian, LLC. Interests became part of the interests in Riley Exploration Permian, LLC.

Name of accountant or bookkeeper

Employer Identification number
Do not include Social Security number or ITIN.EIN: -

Dates business existed

From To

Debtor 1 **Stephen Harry Dernick**Case number (if known) **18-32417-H5-11****Cavallo Petroleum LLC**

Business Name

14340 Torrey Chase Blvd

Number Street

Houston TX 77014

City State ZIP Code

Describe the nature of the business

Entity entered into a transaction with Riley Exploration Group LLC that was assigned to Debtor as the agent/representative for "Ex-Cinco/DRI Minority Shareholders." Debtor is no longer involved with Cavallo Petroleum. Interests became part of the interests in Riley Exploration Permian, LLC.

Name of accountant or bookkeeper

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From _____ To _____

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- ☒ No
☐ Yes. Fill in the details below.

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Stephen Harry Dernick

Stephen Harry Dernick, Debtor 1

Date **06/04/2018****X**

Signature of Debtor 2

Date _____

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☒ No
☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No
☐ Yes. Name of person _____

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).